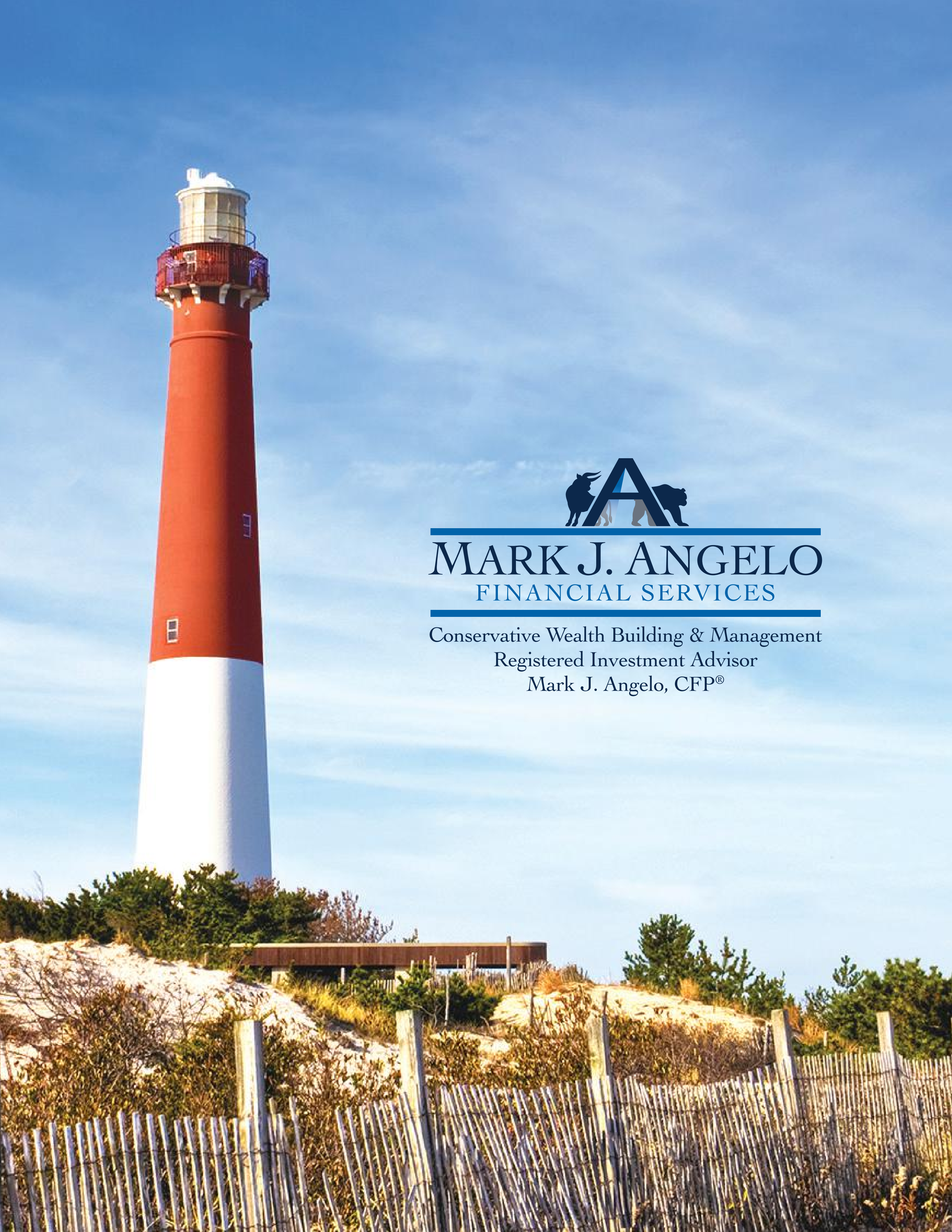


MARK J. ANGELO
FINANCIAL SERVICES

Conservative Wealth Building & Management
Registered Investment Advisor
Mark J. Angelo, CFP®

Comprehensive services, personal attention.

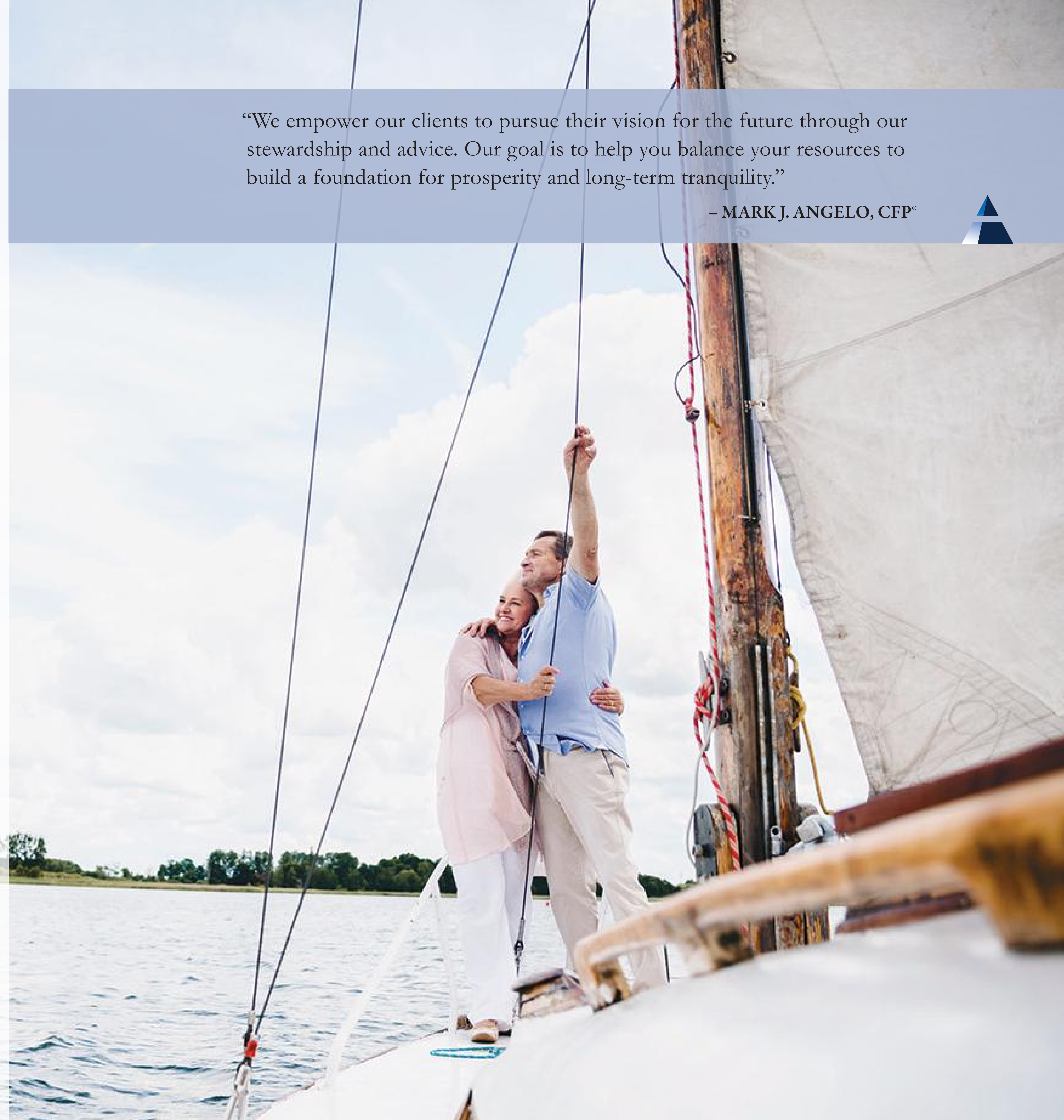
In today's complex world, it is difficult to know where to turn for guidance on your path toward financial freedom. If you are looking for clear direction, you can trust Mark J. Angelo Financial Services to help you gain confidence in your financial future. We offer caring guidance in a warm and friendly atmosphere and an unprecedented level of service.

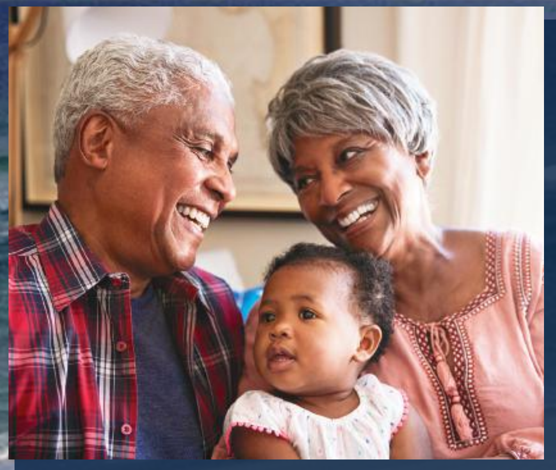
As your financial advocate, we help empower you to pursue your desires and ambitions. We endeavor to help you balance your day-to-day financial needs with long-term security, and find the happy medium between what you MUST do and what you CAN do. All the while, we help prepare you to meet life's challenges with thoughtful strategies and life advice.

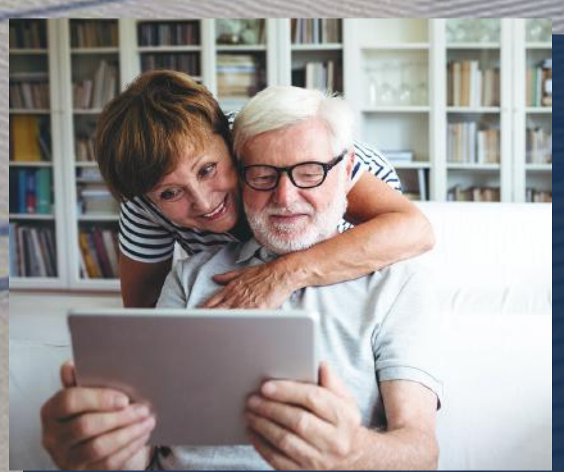
It would be our pleasure to help you retire on your terms and establish a lasting legacy for future generations.

"We empower our clients to pursue their vision for the future through our stewardship and advice. Our goal is to help you balance your resources to build a foundation for prosperity and long-term tranquility."

– MARK J. ANGELO, CFP®







We are proud to call our clients our friends, with whom we share experiences, challenges and memories. When it comes to serving you, your best interests are always our interests too.

Integrity.
Experience.
Service.

Mark J. Angelo is a CERTIFIED FINANCIAL PLANNER™ practitioner committed to the highest degree of integrity and ethics. He consistently enhances his knowledge through continuing education. With decades of experience in the financial services industry, Mark focuses on serving the unique needs of individuals, retirees, women investors and business owners.

Mark is a family man, dedicated to serving his community in the Toms River and Ocean County area, and has volunteered his service to his town as an appointed community member. Mark supports local civic groups, as well as the charitable foundation Mark helped to establish on behalf of his late father, Salvatore J. Angelo, at Community Medical Center. Through the years, Mark has served on school advisory boards and church committees, and worked with local Little League, basketball, and other youth sports organizations.

With a reputation for individual attention and service, our professional team is always prepared to personally address your concerns. We are honored to provide our committed service to our clients' children and future generations, and cherish the lasting friendships we have been fortunate to build.

We look forward to welcoming you as your Advisor and Friend.

Conservative Wealth Building and Management

Our holistic approach to financial planning begins with a careful evaluation of your complete financial picture. We help you define your short- and long-term goals, and then create a reasonable and responsible investment plan that addresses your financial needs. We apply a disciplined methodology to investing that focuses on responsible growth and financial stability.

Because financial planning is a process, not a one-time event, we communicate with you regularly to keep you informed of your investment performance and respond to any changes to your priorities or circumstances. Along the way, we make sure you clearly understand your options.

We provide comprehensive financial services for:

Individual investors – Asset management, education planning and estate planning strategies striving to grow and protect your assets.

Retirees – Strategies to provide income throughout your retirement years.

Women investors – Guidance and support through all of life's transitions — including career changes, divorce or loss of a loved one.

Small Business Owners – Financial planning, tax strategies and insurance planning aiming to help you flourish. We also offer retirement and pension services to help meet your needs, protect your business, and ensure your employees are well equipped to pursue their financial goals.

Let us help you develop a plan that aims to help you protect what you have worked so hard to achieve.

Developing a complete understanding of your current financial situation enables us to champion your priorities and prerogatives and help you pursue the fulfillment of your financial expectations.

Mark J. Angelo Financial Services

As an independent financial planner with LPL Financial, we always put your interests first.
It would be our pleasure to offer you our professional guidance and support.
Please contact us to schedule a free and confidential discussion of your financial needs.
We welcome the opportunity to serve you.

Independence Powered by LPL Financial

Mark J. Angelo Financial Services is powered by the resources of LPL Financial, the nation's largest independent broker/dealer.* This relationship provides us with objective research and a comprehensive array of tools, resources and technology. Because LPL Financial has no proprietary products to sell, we have the freedom to offer you objective financial guidance and investment recommendations.

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